

# **N/S SUBCONTRACT AGREEMENT**

| Project           |           |
|-------------------|-----------|
| Contractor        |           |
| N/S Subcontractor |           |
| Service           |           |
| Contract Date     | File Code |

### prepared by the JOINT BUILDING CONTRACTS COMMITTEE Inc

### **RECOMMENDED BY THE JBCC CONSTITUENTS**

Association of Construction Project Managers Association of South African Quantity Surveyors Master Builders South Africa South African Association of Consulting Engineers South African Institute of Architects South African Property Owners Association Specialist Engineering Contractors Committee

JBCC SERIES 2000 EDITION 5.0 CODE 2102 © JULY 2007

# JBCC AUTHORISED COPY JBCC SERIES 2000

Nominated / Selected Subcontract Agreement - Edition 5.0

### Preface

JBCC documents are compiled in the interests of standardisation and portray the consensus view of the Joint Building Contracts Committee of good practice and an equitable distribution of contractual risk. The documentation sets out a clear, balanced and enforceable set of procedures, rights and obligations which, when competently managed and administered, protect the employer, contractor and subcontractors alike. It should be noted that each of the documents has been formulated for use specifically as part of the Series 2000 and is most unlikely to be suitable for use with other forms of contract

# **The Agreement Structure**

The JBCC document suite has been structured for use by both the Private and State sectors. However it has been found that the direct inclusion of State requirements as was the case in previous editions produced difficulties in accommodating the necessary differences in a single document. Therefore where the employer is a State institution the document will require an Addendum to be compiled of all the substitutions that are needed to the standard clauses as published

The N/S Agreement brings about a strong consistency in the contractual language used and the administrative procedures required. The agreement clauses are divided into sections that correspond as closely as possible to the project execution sequence. The previously separately published Preliminaries has been incorporated into this Agreement with the variables dealt with therein being replaced by Contract Data Addendums for both Contractor and N/S Subcontractor requirements

The Agreement covers both nominated and selected subcontractors and mimics the Principal Building Agreement with all common clauses retaining the same numbering. A few 'blank' clause numbers occur to maintain the common numbering system. *No clause'* is used where this occurs. A comprehensive set of legally compatible certificates and forms for use in administering the Agreement and other primary documents are available

### Warning!

This Edition 5.0 results in most support documents having been revised to remain compatible. Persons entering into or preparing contracts using the JBCC Series 2000 are warned of the dangers inherent in modifying any part of it. Where it is considered essential to make changes, users are advised to ensure that such changes are drafted by qualified legal persons with extensive knowledge of the JBCC documentation and the construction industry. Experience has shown that changes drafted by others, including members of the building professions, often have results very different from those intended which may be prejudicial to either or both parties

# JBCC Documentation Services

**Documents Availability:** Series 2000 documents are obtainable through most regional offices of JBCC constituents as listed on the cover of this document. The JBCC supplies documents exclusively to constituents and does not sell direct to users. JBCC can be contacted at <u>jbcc@mweb.co.za</u> in relation to these services

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### 1.0 DEFINITIONS AND INTERPRETATION

1.1 The definitions used in this document and the interpretation thereof are listed below. The word or phrase of a definition is highlighted in the text and shall bear the meaning assigned to it in this 1.1. Where such word or phrase is not highlighted it shall bear the meaning consistent with the context of its use. The listed defined word or phrase does not qualify as a definition where information required to be stated in the **n/s contract data** has not been provided

ADJUDICATOR: The person appointed by the **parties** to decide any dispute arising out of this **n/s** agreement

**ADVANCE PAYMENT GUARANTEE:** A guarantee at call obtained by the **subcontractor** from an institution approved by the **employer** on the **JBCC** Advance Payment Guarantee form in the amount as stated in the **n/s contract data** 

AGENT: A party named in the n/s contract data and/or appointed by the employer to deal with specific aspects of the n/s works

ARBITRATOR: The person appointed by the parties to decide any dispute arising out of this n/s agreement

**BUDGETARY ALLOWANCE:** A sum of money included in the **n/s contract sum** for work intended for execution by the **subcontractor**, the extent of which is identified but not detailed

CALENDAR DAYS: Twenty-four (24) hour days commencing at midnight (00:00) which include working and non-working days

**CERTIFICATE OF FINAL COMPLETION:** A certificate issued by the **principal agent** to the **contractor** stating the date on which **final completion** of the **works** was achieved

**CERTIFICATE OF INTERIM COMPLETION:** A certificate issued by the **contractor** to the **subcontractor** stating the date on which **interim completion** of the **n/s works** was achieved. Such certificate shall not take precedence over the **certificates of practical, works** and **final completion** 

**CERTIFICATE OF PRACTICAL COMPLETION:** A certificate issued by the **principal agent** to the **contractor** stating the date on which **practical completion** of the **works** was achieved

**CERTIFICATE OF WORKS COMPLETION:** A certificate issued by the **principal agent** to the **contractor stating** the date on which **works completion** of the **works** was achieved

**CONTRACTOR:** The **party** contracting with the **subcontractor** for the execution of the **n/s works** as named in the **n/s contract data** 

**CONTRACTOR'S INSTRUCTION:** A written instruction which may include drawings and other construction information signed and issued by or under the authority of the **contractor** to the **subcontractor** 

**CPAP:** The **JBCC** Contract Price Adjustment Provisions used for the adjustment of the **n/s** contract value as stated in the **n/s** contract data

**DEFECT:** Any aspect of materials and workmanship forming part of the **n/s works** that, in the opinion of the **principal agent**, is due to the failure of the **subcontractor** to comply with his obligations in terms of the **n/s agreement** 

**DIRECT CONTRACTOR:** A party appointed directly by the **employer** to do specialist work on **site** prior to **practical completion** 

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JBC EMPLOYER: The party contracting with the contractor for the execution of the works as named in the n/s contract data

FINAL COMPLETION: The stage of completion where the works is free of all defects as certified by the principal agent

**INTEREST:** The bank rate which is applicable from time to time to registered banks when borrowing money from the Central or Reserve Bank of the country named in the **n/s contract data**. The ruling bank rate on the first **calendar day** of each month shall be used in calculating the interest due for such month

**INTERIM COMPLETION:** The state of completion where the **n/s works** is substantially complete as certified by the **contractor** 

JBCC: The Joint Building Contracts Committee Incorporated

LATENT DEFECT: A defect that a reasonable inspection of the n/s works by the principal agent would not have revealed before the issue of the defects list

LAW: The law of the country stated in the n/s contract data



MATERIALS AND GOODS: Materials and goods delivered to the subcontractor for inclusion in the n/s works whether stored on or off the site or in transit but not yet part of the n/s works

MEDIATOR: The party appointed by the parties to mediate by dispute arising out of this n/s agreement

N/S AGREEMENT: This JBCC Nominated/Selected Subcontract Agreement and other n/s contract documents that together form the contract between the parties

N/S CONSTRUCTION GUARANTEE: A guarantee at call obtained by the subcontractor from an institution approved by the contractor in terms of the JBCC N/S Construction Guarantee form as elected in the n/s contract data

N/S CONSTRUCTION PERIOD: The period commencing on the date on which the subcontractor shall commence work according to the programme and ending on the date of interim completion

N/S CONTRACT DATA: The defined listed variables applicable to this n/s agreement

N/S CONTRACT DOCUMENTS: This document, the n/s contract drawings, the n/s priced document and such other documents as are identified in the n/s contract data

N/S CONTRACT DRAWINGS: The drawings stated in the n/s contract data upon which the accepted tender or negotiated amount was based

N/SCONTRACT SUM: The tender or negotiated amount, inclusive of tax, as accepted by the employer and stated in the n/s contract data that is not subject to adjustment



N/S CONTRACT VALUE: A monetary value that initially is equal to the n/s contract sum that is subject to adjustment

N/S FINAL ACCOUNT: The document, prepared by the principal agent, which reflects the n/s contract value of the n/s works at final completion or termination

N/S PAYMENT GUARANTEE: A guarantee in the amount as stated in the n/s contract data obtained by the contractor from an institution approved by the subcontractor in terms of the JBCC N/S Payment Guarantee form

N/S PRICED DOCUMENT: The schedule of rates or other documents as are appropriate to this n/s agreement

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N/S RECOVERY STATEMENT: The statement prepared monthly by the contractor in terms of the JBCC N/S Recovery Statement form

N/S WORKS: The portion of the works described in general terms in the n/s contract data, detailed in the n/s contract documents, ordered in contractor's instructions and including the subcontractor's temporary works. N/s works includes materials and goods and those supplied free or otherwise by the employer to the subcontractor

PARTY: The contractor and/or subcontractor

**PAYMENT ADVICE STATEMENT:** A document issued monthly by the **contractor** certifying the amount due and payable by the **contractor** to the **subcontractor** or vice versa in terms of the **JBCC** Payment Advice Form

**PAYMENT CERTIFICATE:** A document issued monthly by the **principal agent** certifying the amount due and payable by the **employer** to the **contractor** or vice versa in terms of the **JBCC** Payment Certificate form

**PRACTICAL COMPLETION:** The stage of completion where the **works** or a **section** thereof, as certified by the **principal agent**, is substantially complete and can effectively be used for the purposes intended

**PRIME COST AMOUNT:** An amount included in the **n/s contract sum** for the delivered cost of **materials and goods** obtained from a supplier as instructed by the **contractor** 

PRINCIPAL AGENT: The party named in the n/s contract data and/or appointed by the employer

PRINCIPAL AGREEMENT: The JBCC Principal Building Agreement and other contract documents which together form the contract between the employer and the contractor

**PROGRAMME:** A diagrammatic representation of the planned execution of units of work or events of the **n/s works** and **works** indicating the dates for commencement and completion thereof

**SECTION:** A defined portion of the works for which practical completion is required on the date stated in the **n/s contract data** that is earlier than that required for the **works** as a whole

**SECURITY:** The form of guarantee provided by the **contractor** or **subcontractor**, as stated in the **n/s contract data**, from which a **party** may recover expense and loss in the event of default

SITE: The land or place on, over, under, in or through which the works is to be executed and as defined in the n/s contract data

SUBCONTRACTOR: The party contracting with the contractor for the execution of the n/s works as stated in the n/s contract data

**TAX:** Value-added tax, sales tax or any other statutory tax, duty or levy applicable by **law** 

**WORKING DAYS:** Twenty-four (24) hour days commencing at midnight (00:00) which excludes Saturdays and Sundays, statutory holidays and any recognised annual building holiday period

WORKS: The works as described in the principal agreement and recited in the n/s contract data

WORKS COMPLETION: The stage of completion where the work on the works completion list has been completed as certified by the principal agent

1.2 The **parties** each choose their physical address as stated in the **n/s contract data** where notices or processes arising out of or concerning this **n/s agreement** may validly be delivered to and served on them. Either **party** may, at any time, by notice to the other change its physical address to another address provided that it is in the same country as that initially stated in the **n/s contract** 

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data

Documents and legislation referred to in this n/s agreement shall mean the current edition thereof with all amendments thereto at the date of submission of the subcontractor's tender unless otherwise stated

- 1.4 In the interpretation of second level subclauses (e.g. 1.6.4) in this document:
- 1.4.1 Where one of several subclause options is to be selected, the word 'or' links such subclauses
- 1.4.2 Where consecutive subclauses apply these are linked by the word 'and'
- 1.4.3 All other such subclauses are interpreted on a 'stand alone' basis any or all apply
- 1.5 In this document, unless inconsistent with the context:
- 1.5.1 The word "deemed" shall be conclusive that something is fact, regardless of the objective truth
- 1.5.2 The words "accept, appoint, approve, certify, decide, grant, inform, instruct, issue, notice, object, record, refuse, reduce, request, state" and their derivatives indicate an act carried out in writing
- 1.5.3 The masculine gender includes the feminine and neuter genders and vice versa, the singular includes the plural and vice versa, and a person includes corporate bodies
- 1.5.4 Clause numbers written as [54.1.5] means "in terms of" to such referenced clauses where [54.1.5-8] means the subclauses 5, 6, 7 and 8 inclusively and [54.1.5,8] means the subclauses 5 and 8 only
- 1.5.5 The headings of clauses are for reference purposes only and shall not be taken as construing the context thereof
- 1.6 Notice shall be presumed to have been duly given when:
- 1.6.1 Delivered by hand on the working day of delivery
- 1.6.2 Sent by registered post five (5) working days after posting
- 1.6.3 Sent by telefax one (1) working day after transmission
- 1.6.4 Sent by e-mail-one (1) working day after transmission
- 1.7 For the purposes of sentence in relation to a **payment advice statement** only, the **parties** consent to the jurisdiction of any court of the country as stated in the **n/s contract data** although the amount of the claim by either of the **parties** against the other may exceed the jurisdiction of such court

1.8 This **n**/s agreement is the entire contract between the **parties** regarding the matters addressed in this **n**/s agreement. No representations, terms, conditions or warranties not contained in this **n**/s agreement shall be binding on the **parties**. No agreement or addendum varying, adding to, deleting or terminating this **n**/s agreement including this clause shall be effective unless reduced to writing and signed by the **parties** 

# **OBJECTIVE AND PREPARATION**

### 2.0 OFFER, ACCEPTANCE AND PERFORMANCE OBLIGATIONS

2.1 The objective of this **n/s agreement** is the execution of and payment for the **n/s works** for which there has been an offer by the **subcontractor** and an acceptance thereof by the **contractor** 

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2.2 In pursuance of the objective the **parties** undertake to carry out their reciprocal obligations

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- 3.1 The contractor shall provide a n/s payment guarantee where:
- 3.1.1 Required by the **subcontractor** in the accepted tender. The guarantee shall be according to the relevant **JBCC** Payment Guarantee form in the amount of ten per cent (10%) of the **n/s contract sum** and shall be provided within twenty-one (21) **calendar days** of acceptance of the tender
- 3.1.2 The **contractor** has failed to make payment to the **subcontractor** [31.9.2, 31.15, 34.10.2, 34.14] for the unpaid balance of the **n/s contract value**. Such guarantee shall be provided within seven (7) **calendar days** of a request for such guarantee from the **subcontractor**
- 3.2 The **subcontractor** shall provide:
- 3.2.1 A **n/s construction guarantee** [14.3-4] where so elected in the Form of Offer and Acceptance
- 3.2.2 An **advance payment guarantee** to the **employer** where so required in the **subcontractor's** accepted tender. The guarantee shall be according to the **JBCC** Advance Payment Guarantee form in the amount as stated in the **n/s contract data**
- 3.2.3 A copy of the **n/s priced document** comprising the **subcontractor's** accepted tender
- 3.3-4 No clause

3.9

3.10

- 3.5 The contractor shall complete the n/s contract data and arrange the formal signing of this n/s agreement once the n/s contract documents have been provided and effected. Formal signatures are not required to render this n/s agreement binding
- 3.6 The parties shall sign, in original, the number of sets of n/s contract documents required by the parties. The contractor or other party as stated in the n/s contract data shall hold a signed set of n/s contract documents to be produced as and when required by the parties. The subcontractor shall be entitled to receive one (1) set of n/s contract documents at no expense to the subcontractor
- 3.7 The contractor shall provide the number of copies of drawings, unpriced n/s priced document and documents as stated in the n/s contract data at no cost to the subcontractor. The subcontractor shall keep on site a copy of such documents required for construction as well as contractor's instructions to which the employer, contractor, principal agent and agents shall have access at all times
- 3.8 Information contained in the **n/s contract documents** and other documents flowing from this **n/s** agreement shall be used only for the purposes of this **n/s agreement** and shall not be published or disclosed without the prior written consent of the **employer** 
  - The n/s priced document shall not be used as a specification of materials and goods or methods unless so selected in the n/s contract data.

Where the **priced document** is not a bills of quantities the **subcontractor** shall provide a schedule of rates in the **n/s contract data** which meets with the **principal agent's** approval

3.11 The **principal agent** shall identify in detail any changes made to the provisions of **JBCC** standard documentation in the **n/s contract data** 

### 4.0 DESIGN RESPONSIBILITY

4.1 The **subcontractor** shall not be responsible for the design of the **n/s works**, other than the **subcontractor's** or his subcontractor's temporary works, unless otherwise stated in the **n/s** 

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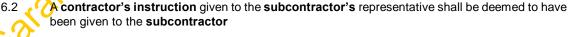
- 4.2 Any design responsibility undertaken by the subcontractor shall not devolve upon the contractor. All contractual or other rights the contractor has against the subcontractor arising from any design responsibility undertaken are hereby ceded to the employer. The rights flowing from a warranty regarding such design responsibility are hereby ceded to the employer [26.7] whether or not such design warranty is referred to in this n/s agreement
- 4.3 A subcontractor undertaking design shall be responsible for ensuring the timeous preparation of the design documentation for acceptance by the principal agent to avoid delay to the intended dates or any revision thereof for:
- 4.3.1 Stage completions in terms of the **programme**
- 4.3.2 Interim completion [23.0]
- 4.3.3 **Practical completion** [24.0]

### 5.0 EMPLOYER'S AGENTS

- 5.1 The employer has appointed the principal agent and other agents in terms of the principal agreement as stated in the n/s contract data
- 5.2 The principal agent shall inform the contractor and subcontractor where an agent [5.1] is relevant to the n/s works. Such agent shall be delegated authority to issue contract instructions and perform such duties as may be required for specific aspects of the n/s works
- 5.3 No clause
- 5.4 Should an **agent** be unable to act or cease to be an **agent**, the **employer** shall inform the **contractor** and **subcontractor** of the **new agent** to be appointed. The **employer** shall not appoint such **agent** against whom the **subcontractor** makes a reasonable objection in writing within five (5) working days of receipt of such notice
- 5.5 Should the **principal agent** or any **agents** have a legal interest or involvement in the project constituting the **works**, other than a professional interest, such shall be stated in the **n/s contract data** or immediately upon the acquisition of such interest or involvement

# 6.0 SUBCONTRACTOR'S SITE REPRESENTATIVE

6.1 The **subcontractor** shall keep a representative competent to administer and control the **n/s works** continuously on the **site** during the execution of the **n/s works**. Notice shall be given of the names of representatives by each **party** to the other



# 7.0 COMPLIANCE WITH LAWS AND REGULATIONS

7.1 The **parties** shall comply with all **laws**, regulations and bylaws of local or other authorities having jurisdiction regarding the execution of the **n/s works**. The **parties** shall give all notices and pay all charges required by such authorities. The **principal agent** shall deal with the amounts thus paid [32.4, 33.2.1]

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- 8.1 The **subcontractor** shall take full responsibility for the **n/s works** during the **n/s construction period**. On the date of issue of the **certificate of interim completion** or the deemed achievement of **interim completion** responsibility for the **n/s works** shall pass to the **contractor**
- 8.2 The **subcontractor** shall make good physical loss and repair damage to the **n/s works**, including clearing away and removing from the **site** all debris resulting therefrom, which occurs after the commencement of the **n/s construction period** and up to the date of **final completion** [26.0] and resulting from:
- 8.2.1 Any cause arising up to the date of **practical completion** [24.0]
- 8.2.2 The **subcontractor** or his domestic subcontractors carrying out any operation complying with the **subcontractor's** obligations after the date of **interim completion**
- 8.3 The liability of the subcontractor [8.2] shall include:

8.5.7

8.5.8

8.5.9

- 8.3.1 The cost of making good physical loss and repairing damage
- 8.3.2 The replacement value of materials and goods supplied by the employer to the subcontractor
- 8.3.3 The additional professional services of the employer's agents
- 8.4 The limit of the **subcontractor's** liability shall not exceed the amount of the contract works insurance as stated in the **n/s contract data**
- 8.5 The **subcontractor** shall not be liable for the cost of making good physical loss and repairing damage to the **n/s works** where this results from any of the following circumstances:
- 8.5.1 War, whether declared or not, invasion and hostile acts of foreign enemies
- 8.5.2 Rebellion, insurrection, revolution, terrorism, military or usurped power or civil war
- 8.5.3 Civil commotion, riot, strike, lockout or disorder by persons other than the subcontractor's personnel and other employees or his subcontractors
- 8.5.4 Confiscation, nationalisation or requisition by any public or local authority
- 8.5.5 Sonic shock waves caused by aircraft or other aerial devices and ionising radiation or contamination except where attributable to the **subcontractor's** use of such technology
- 8.5.6 The use or occupation of any part of the **n/s works** by the **employer** or the **contractor**, their servants or agents and those for whose acts or omissions they are responsible
  - An act or omission of the **employer** or the **contractor**, their servants or agents and those for whose acts or omissions they are responsible
    - An act or omission by direct contractors appointed in terms of the principal agreement

Design of the **n/s works** where the **subcontractor** is not responsible [4.0]

- 8.5.10 A latent defect in materials and goods specified by trade name where the subcontractor has no right of substitution. The subcontractor hereby cedes any right of action to the employer that may exist against the supplier and/or manufacturer of such materials and goods
- 8.6 Where the **subcontractor** is not liable for the costs [8.5] such making good physical loss and repairing damage shall be measured and valued [32.0] and added to the **n/s contract value**

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### 9.0 INDEMNITIES

- 9.1 Subject to the 9.2 provisions the **subcontractor** indemnifies and holds the **contractor** harmless against any loss in respect of all claims, proceedings, damages, costs and expenses arising from:
- 9.1.1 Claims from other parties consequent upon death or bodily injury or illness of any person or physical loss or damage to any property, other than the **n/s works**, arising out of or due to the execution of the **n/s works** or occupation of the **site** by the **subcontractor**
- 9.1.2 Noncompliance by the **subcontractor** with any **law**, regulation or bylaw of any local or other authority arising out of or due to the execution of the **n/s works** or occupation of the **site** by the **subcontractor**
- 9.1.3 Physical loss or damage to any plant, equipment or other property belonging to the subcontractor
- 9.2 The **contractor** indemnifies and holds the **subcontractor** harmless against loss in respect of all claims, proceedings, damages, costs and expenses arising from:
- 9.2.1 An act or omission of the **employer** or the **contractor**, their servants or agents and those for whose acts or omissions they are responsible
- 9.2.2 An act or omission of a direct contractor or other subcontractor [22.0]
- 9.2.3 Design of the **n/s works** where the **subcontractor** is not responsible [4.0]
- 9.2.4 The occupation of any part of the n/s works by the employer or his tenants
- 9.2.5 The right of the **employer** to have the **n/s works** or any part thereof executed at the **site**
- 9.2.6 Interference with any servitede or other right that is the unavoidable result of the execution of the **n/s works** including the weakening of or interference with the support of land adjacent to the **site** unless resulting from any negligent act or omission by the **subcontractor** or his subcontractors
- 9.2.7 Physical loss of damage to an existing structure and the contents thereof in respect of which this n/s agreement is for alteration or addition to the existing structure
- 9.2.8 Physical loss or damage to the contents of the **works** where **practical completion** has been achieved [24.0]

Image: A start of the site by the n/s works

No clause

A **defect** in materials or goods supplied by the **employer** for incorporation in the **n/s works** including any consequential damage caused by such **defect** 

### 10.0 GENERAL INSURANCES

- 10.1 The following general insurances are required to be effected in the joint names of the **employer** and **contractor** in terms of the **principal agreement**:
- 10.1.1 Contract works insurance which shall include the **contractor's** subcontractors and the full value of **materials and goods** supplied by the **employer** to the **contractor**



9.2.9

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Supplementary insurance for the **works** in respect of civil commotion, riot and strike
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- 10.2 The insured amounts, deductibles and durations of cover shall be as stated in the **n/s contract** data
- 10.3 Where this **n/s agreement** is cancelled [37.0] and the **subcontractor** is not required to make good the physical loss or repair damage to the **works**, the right to the proceeds of a contract works insurance claim shall vest in the **employer**
- 10.4 Subject to 10.3 the right to any claims paid or payable in terms of the insurances [10.1] shall vest in the **party** entitled to indemnity thereunder and such **party** shall be liable for the deductible

### 11.0 SPECIAL INSURANCES

- 11.1 The following special insurances may be required to be effected. Such insurances shall be in the joint names of the **employer** and **contractor**:
- 11.1.1 Temporary lateral support insurance where the **employer** considers that the execution of the **works** could cause the weakening of or interference with the support of land adjacent to the **site** and the consequences thereof
- 11.1.2 Geotechnics insurance where the **employer** considers that the ground conditions of the **site** could be unsuitable to support the **works**
- 11.1.3 Such other specialised insurance as the **employer** deems necessary as stated in the **n/s** contract data

### 12.0 EFFECTING INSURANCES

- 12.1 The party responsible as stated in the new contract data [12.6] shall effect and keep in force:
- 12.1.1 General insurance [10,1] from the date of the handover of the site and until the contractor's responsibility [8.0] has ended, and
- 12.1.2 Special insurances where required [11.1] until the date of **practical completion**
- 12.2 Before the commencement of the **n/s construction period**, the **contractor** shall provide to the **subcontractor** documentary evidence that the contract works insurance [10.1] has been effected. Likewise the **subcontractor**, where responsible, shall provide to the **contractor** documentary evidence that public liability insurance [11.1] has been effected. Where required, the relevant **party** shall provide evidence of renewal to the other **party** before the expiry of the current period of insurance
- 12.3 Where the **party** responsible [12.1] fails to effect any of the required insurances or to keep them force, the other **party** may effect such insurances. Where the **contractor** effects such insurances, consequent on the **subcontractor's** default, the **contractor** may recover expense and loss resulting therefrom [33.0]. Where the **subcontractor** effects or keeps in force such insurances, consequent on the **contractor's** or **employer's** default, the cost thereof shall be addressed [32.4]
- 12.4 Before effecting support insurance [11.1.1] the **employer** shall engage an engineer or technologist [5.2] to design and inspect the provision of the necessary support. The **principal agent** shall delegate to such engineer or technologist the authority to issue contract instructions in relation to the support provisions
- 12.5 No clause
- 12.6 Where **practical completion** in **sections** is required [28.0] or the **works** is for alterations or renovations to an existing building(s) the effecting of contract works insurance [10.1.1] shall be the responsibility of the **employer**N/S Subcontract Agreement Page 9

# BCC AUTHORISED COPY ASSIGNMENT 13.0

- 13.1 Neither party shall assign or cede their rights or obligations without the written consent of the other party, which consent shall not be withheld without good reason
- 13.2 The contractor shall not consent to a nominated subcontractor assigning or ceding his rights or obligations in terms of this n/s agreement without obtaining the prior approval of the principal agent

### SECURITY 14.0

- 14.1 The subcontractor shall have the right to choose the security to be provided [14.3-4] as stated in the n/s contract data. The choice of security shall be included in the subcontractor's tender, failing which a variable n/s construction guarantee [14.3] shall be deemed to have been chosen. Such security shall be provided to the contractor within twenty-one (21) calendar days of acceptance of the subcontractor's tender
- 14.2 No clause

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- 14.3 Where security as a variable n/s construction guarantee has been chosen the following shall apply:
- The subcontractor shall provide the contractor with a variable n/s construction 14.3.1 guarantee equal in value to ten per cent (10%) of the n/s contract sum
- The variable n/s construction guarantee shall come into force, be administered and 14.3.2 expire in terms of the JBCC N/S Construction Guarantee form
- The contractor shall return the variable n/s construction guarantee to the 14.3.3 subcontractor within fourteen (14) calendar days of its expiring
- 14.3.4 Where the **contractor** has a right of recovery against the **subcontractor** [33.0], the contractor may issue a written demand in terms of the variable n/s construction guarantee
- 14.4 Where security as a fixed n/s construction guarantee and payment reduction of the value certified has been chosen the following shall apply:
- The subcontractor shall provide a fixed n/s construction guarantee to the contractor 14.4.1 equal in value to five per cent (5%) of the n/s contract sum
- 14.4.2 The fixed **n/s construction guarantee** shall come into force, be administered and expire in terms of the JBCC Construction Guarantee form
- The contractor shall return the fixed n/s construction guarantee to the subcontractor 14.4.3 within fourteen (14) calendar days of its expiring
  - The payment reduction to the value certified in a payment certificate shall be made [31.8, 34.8]
- Where the contractor has a right of recovery against the subcontractor [33.0], the 14.4.5 contractor may issue a written demand in terms of the fixed construction guarantee or may recover from the payment reduction [33.4] or both
- 14.5 Where security as an advance payment guarantee is to be provided by the subcontractor to the employer:
- 14.5.1 The guaranteed amount shall be equal in value to the cash advance requirement stated in the accepted tender, and N/S Subcontract Agreement Page 10



- 14.5.3 The **employer** shall return such guarantee to the **subcontractor** within fourteen (14) **calendar days** of it expiring
- 14.6 Payments made by the guarantor to the **contractor** or **employer** in terms of a **n/s construction guarantee** or an **advance payment guarantee** shall not prejudice the rights of the **employer**, **contractor** or **subcontractor**
- 14.7 Should the **subcontractor** fail to provide the **security** [14.1] the **contractor**, in his sole discretion, may either:
- 14.7.1 Allow the **subcontractor** to commence the **n/s works** and withhold payment from the **subcontractor** until the amount withheld is equal in value to ten per cent (10%) of the **n/s contract sum**. Such amount shall be reduced to two per cent (2%) of the **n/s contract sum** on the achievement of **practical completion** [24.0] and to zero per cent (0%) [34.8] in the final **payment advice**, or

### 14.7.2 Terminate this n/s agreement [36.1.1]

14.8 A security held by the contractor [14.3-4] or employer [14.5] shall be for the due fulfilment of the subcontractor's liability only and the contractor or employer hereby waive all common law rights to recover from or set-off against such security

# EXECUTION

# 15.0 PREPARATION FOR AND EXECUTION OF THE N/S WORKS

- 15.1 After acceptance of the tender or negotiated amount the **subcontractor** shall submit to the **contractor** within the period stated in the **n/s contract data**:
- 15.1.1 The **n/s priced document** with all items properly priced, extended and cast. Priced items are deemed to include all costs, overheads and profit. The **principal agent** may instruct the **subcontractor** to adjust prices which are considered to be imbalanced or unreasonable and to eliminate errors or discrepancies. Such adjustments shall be effected to the approval of the **principal agent** and shall not change the **n/s contract sum**, and
- 15.1.2 Such other documents and information identified in the n/s contract data
- 15.2 The contractor shall:
- 15.2.1

Give access to the site to the subcontractor on the date stated in the n/s contract data, and

Prepare, implement and, where necessary, modify the **programme** allowing sufficient time for the **subcontractor** to achieve stage completions and **interim completion** of the **n/s works** all as agreed with the **subcontractor** to enable the **contractor**, in turn, to achieve **practical completion** [24.0], and

- 15.2.3 No clause
- 15.2.4 Make payment to the **subcontractor** [31.0, 34.0]
- 15.3 On being allowed to commence the **n/s works** in terms of the **programme** and, subject to 31.18.3, the **subcontractor** shall proceed continuously, industriously and with due skill and appropriate physical resources to bring the **n/s works** to stage completions as may be required in terms of the **programme** and to:



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### 15.3.3 Works completion [25.0], and

- 15.3.4 Final completion [26.0]
- 15.4 Where completion in **sections** is required in terms of the **n/s contract data** the further provisions of 28.0 shall be applicable
- 15.5 The **subcontractor** shall provide everything necessary for the proper execution of the **n/s works** and shall carry out and complete the **n/s works** in compliance with the **n/s contract documents**, using materials and workmanship of the quality and standards specified therein, provided that such quality and standards shall be to the reasonable satisfaction of the **principal agent**
- 15.6 The contractor in consultation with the subcontractor shall:
- 15.6.1 Regularly update the **subcontractor's** programme in relation to the **n/s works** together with a schedule of outstanding construction information in sufficient detail to enable the **principal agent** to assess the progress of the **n/s works** and timeously provide the information required, and
- 15.6.2 Coordinate the **subcontractor's** programme with his own, and
- 15.6.3 Continuously revise and modify the **programme** and the schedule of outstanding construction information and issue copies timeously to the **subcontractor** and **principal** agent
- 15.7 The **subcontractor** shall:
- 15.7.1 Provide all reasonable assistance to the **contractor** in the preparation of cash flow projections where required by the **employer**. The projections shall be based on the **contractor's programme** and shall be updated as and when necessary, and
- 15.7.2 Inform the contractor of all cash advances and the quantum of each to be provided to the subcontractor by the employer
- 15.8 The **contractor** and **subcontractor** shall hold regular meetings related to the progress of the **n/s** works and at such other times as may be necessary. The **contractor** shall record and distribute the minutes of the meetings. At the request of the **principal agent** or the **contractor** meetings shall be held to deal with technical and **subcontractors'** coordination matters
- 15.9 The **subcontractor** shall maintain daily records of the number and categories of persons and plant employed on the **works** and shall provide copies thereof to the **contractor** on request

# 16.0 SITE AND ACCESS

16.1

The subcontractor shall have reasonable access to the site, works, n/s works or sections thereof that have achieved interim completion, to fulfil his obligations. Any restrictions to the site area, including servitudes and the like, that the subcontractor may not occupy are defined in the n/s contract data. The subcontractor shall not extend his operations into such defined areas

- 16.2 Where a geotechnic investigation has been undertaken the results thereof, where relevant, shall be provided in the **n/s contract data**
- 16.3 The **subcontractor** shall be deemed to have inspected the **site** and any existing structures thereon and to be thoroughly acquainted with the conditions under which the **n/s works** is to be executed including the means of access to the **n/s works**, the condition of the roads and generally of all matters which may influence the execution of the **n/s works**

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Where existing premises will be in use and occupied during the n/s construction period the subcontractor shall execute the n/s works with the least interference with the general routine of the occupants of the premises and minimise any nuisance from dust, noise or other causes. Specific requirements of the employer or contractor are described in detail in the n/s contract data

- 16.5 Where prior work has been undertaken on the **site** the **subcontractor** shall, within a reasonable period after being appointed, but not exceeding ten per cent (10%) of the **n/s construction period** or twenty (20) **working days** whichever is the lesser, check the existing levels, lines, profiles and the like of work previously executed that may affect the **n/s works**. The **subcontractor** shall forthwith notify the **contractor** and request a **contractor's instruction** regarding any inaccuracy found in work previously executed
- 16.6 The **subcontractor**, on becoming aware of a defect in previously executed work, shall request a **contractor's instruction** in relation thereto
- 16.7 The **employer** has recorded all known services in the **n/s contract documents** where applicable and annotated as to whether such services are to be terminated, diverted or continue in use either temporarily or permanently Where undocumented services are encountered the **subcontractor** shall immediately suspend all affected work in the vicinity and request the **contractor** to issue a **contractor's instruction** in regard thereto
- 16.8 Trees and shrubs shall not be removed, cut back or disturbed without a contractor's instruction. Specific requirements of the employer are described in the n/s contract data
- 16.9 Any relics, treasure or other articles of potential value found on the site shall remain the property of the employer and shall be handed over to the principal agent who shall be the sole arbiter of what is an article of value
- 16.10 The employer, principal agent, agents and contractor shall have reasonable access to the n/s works, workshops and other places where work in terms of this n/s agreement is being prepared, executed or stored
- 16.11 The subcontractor shall have reasonable access to the works and any section thereof that has achieved practical completion to fulfil his obligations

# 17.0 CONTRACTOR'S INSTRUCTIONS

- 17.1 The contractor may issue contractor's instructions to the subcontractor regarding:
- 17.1.1 Alteration to design, quality or quantity of the **n/s works** provided that such **contractor's instructions** shall not substantially change the scope of the **n/s works**
- 17.1.2

Rectification of discrepancies, errors in description or omissions in **n/s contract** 



Removal of any **materials and goods** from the **site** and the substitution of any other **materials and goods** therefor

- 4 Removal or re-execution of any work
- 17.1.5 Opening up of work for inspection
- 17.1.6 Provision and testing of samples of **materials and goods**, specimens of finishes and assemblies of elements of the **n/s works**
- 17.1.7 Protection of the **n/s works**
- 17.1.8 Making good physical loss and repairing damage to the **n/s works** [8.0]

Removal from the site of any party employed on the n/s works

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- 17.1.11 The **programme** [15.6]
- 17.1.12 No clause
- 17.1.13 Notices to selected subcontractors
- 17.1.14 Prime cost amounts and the purchase of materials and goods included therein
- 17.1.15 Budgetary allowances and work executed by the subcontractor thereunder
- 17.1.16 Contingency and other monetary provisions included in the **n/s contract sum**
- 17.1.17 Work by the **contractor's** domestic subcontractors, other subcontractors and **direct contractors** [22.0]
- 17.1.18 The lists for interim completion, practical completion, works completion, final completion and defects
- 17.1.19 Compliance with **laws**, regulations and bylaws [7.0]
- 17.1.20 Access for previous contractors and subcontractors to remedy defective work
- 17.2 The **subcontractor** shall comply with and duly execute all **contractor's instructions** subject to 24.6
- 17.3 An oral instruction given by the **contractor** shall be of no force or effect. Neither the **subcontractor** nor the **contractor** may rely upon an oral instruction for any purpose
- 17.4 Should the **subcontractor** fail to proceed with due diligence with a **contractor's instruction**, the **contractor** may notify the **subcontractor** to proceed within four (4) **working days** from receipt of such notice. Without further notice, on default by the **subcontractor**, the **contractor** may employ other parties to give effect to such **contractor's instruction** in addition to any other rights which the **contractor** may have. The **contractor** may recover expense and loss [33.0] resulting from such employment
- 17.5 The subcontractor shall cooperate with and assist the contractor and principal agent where execution of a contractor's instruction could cause an adjustment to the n/s contract value [32.2]

# 18.0 SETTING OUT OF THE N/S WORKS

18.2

18.3

- 18.1 The **contractor** shall point out all necessary pegs, beacons and datum levels and where necessary provide drawings to the **subcontractor** to enable the **subcontractor** to set out the **n/s works** 
  - The subcontractor shall be responsible for the setting out of the n/s works within the works and shall provide everything necessary for this purpose
  - The **subcontractor** shall provide all assistance and everything necessary to enable the **contractor** to check the accuracy of the setting out of the **n/s works**. Such checking shall not relieve the **subcontractor** of his responsibility for correctness thereof. The **subcontractor** shall rectify any errors in the **n/s works** that arise from incorrect setting out without adjustment to the **n/s contract value**. The **subcontractor** shall not be liable for incorrect setting out should information given [18.1] cause incorrect setting out of the **n/s works**
- 18.4 The **subcontractor** shall take all precautions to preserve such pegs, beacons, datum levels and other aids used in setting out the **n/s works** and should any be disturbed have them replaced at his own expense



# JBCC AUTHORISED COPY 20.0 CONTRACTOR'S ATTENDANCE

- 20.1 The **contractor** shall at his own expense provide the following general attendance on the **subcontractor** executing the **n/s works**:
- 20.1.1 Access to the **site** and places where the subcontract work is to be carried out, including the reasonable use of any temporary personnel hoists erected by the **contractor**
- 20.1.2 The provision of water and lighting and of single phase electric power to a position within 50 metres of the place where the **subcontractor's** work is to be carried out other than water, fuel and power for commissioning of any installation
- 20.1.3 The provision of an area for the **subcontractor** to establish temporary office accommodation and workshops and for the storage of plant and **materials and goods**
- 20.1.4 The use of erected scaffolding belonging to the **contractor**, in common with others having the like right, while it remains erected on the **site**
- 20.1.5 The use of ablution facilities and the like, where provided
- 20.1.6 The use of the **site** telecommunication facilities, where provided, subject to payment by the **subcontractor** for usage thereof

# 21.0 SUBCONTRACTOR'S PLANT AND SERVICES

- 21.1 Other than where provided by the **contractor** in terms of the **principal agreement** the **subcontractor** at his own expense for the due and proper fulfilment of the **n/s works** shall provide, maintain and remove the following:
- 21.1.1 Office accommodation, temporary workshops, sheds or other structures as required [20.1.3]
- 21.1.2 Hoardings with gantries, fans, safety screens, barriers, access gates, covered gangways and the like as necessary for the enclosure of the **n/s works** and elements thereof all for the protection of the public and others
- 21.1.3 Scaffolding for internal and external use
- 21.1.4 All equipment and labour for hoisting his plant and **materials and goods**. Should the **contractor** have erected hoisting equipment the **subcontractor** shall be allowed the use of such equipment at reasonable times by arrangement with the **contractor**
- 21.2 Where the subcontractor has not performed in terms of this n/s agreement and the provisions of the programme, the subcontractor shall be liable for any cost incurred by the contractor in providing additional scaffolding or leaving erected scaffolding in position for a longer period



The **subcontractor** shall regularly clear away all rubbish and excess materials related to the execution of the **n/s works** and leave the **works** and **n/s works** in a clean and satisfactory state to the reasonable satisfaction of the **contractor** 

### 22.0 OTHER SUBCONTRACTORS

- 22.1 The **subcontractor** shall cooperate with the **contractor's** domestic subcontractors, other subcontractors and **direct contractors**. On instruction [17.1] the **subcontractor** shall permit work to be executed and installed in the **n/s works** by such other subcontractors
- 22.2 Where such other subcontractors cause the **subcontractor** expense and loss for which the **subcontractor** was not required to provide in the **n/s contract sum**, such expense and loss shall be the subject of a claim for adjustment of the **n/s contract value** [32.5-6]

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# COMPLETION

### 23.0 INTERIM COMPLETION

- 23.1 The subcontractor shall inform the contractor of the anticipated date for interim completion. The contractor shall inspect the n/s works with the subcontractor on a date to be agreed. Where a specialist agent is appointed in relation to the n/s works, the contractor may request the assistance of such an agent in making the inspection. Where in the opinion of the contractor the n/s works either:
- 23.1.1 Has reached **interim completion**, the **contractor** shall forthwith issue a **certificate of interim completion**, or
- 23.1.2 Has not reached **interim completion**, the **contractor** shall forthwith issue an **interim completion** list defining the outstanding work and **defects** to be rectified to achieve **interim completion**
- 23.2 Where, in the opinion of the subcontractor, the work on the interim completion list has been completed the subcontractor shall inform the contractor who shall inspect such work within seven (7) calendar days of receipt thereof. If satisfied, the contractor shall issue a certificate of interim completion or otherwise issue further interim completion lists
- 23.3 Should the contractor not issue an interim completion list [23.1.2] within seven (7) calendar days of the inspection date, the subcontractor may notify the contractor and principal agent. Should the contractor not issue such list within seven (7) calendar days of receipt of such notice interim completion shall be deemed to have been achieved either:
- 23.3.1 On the date that interim completion was anticipated [23.2], or
- 23.3.2 On the date of expiry of the notice given by the subcontractor [23.1]
- 23.4 Where the **n/s works** or a portion thereof includes mechanical or electrical systems that are put to use for the convenience of the **contractor** with the permission of the **subcontractor** then any guarantee period concerning such system shall nevertheless commence only on the date of the granting of **practical completion** [24.0]

# 24.0 PRACTICAL COMPLETION

24.1.1

24.1.2

- 24.1 The **principal agent** at appropriate intervals shall:
  - Inspect the **works** to give the **contractor** interpretations and guidance on the building standards and the state of completion of the **works** which the **contractor** will be required to achieve for **practical completion**, and
  - Where necessary timeously issue a contract instruction [17.1.4] consequent upon such inspection, and
- 24.1.3 Inform the **contractor** of the period required for inspection of the **works** related to the achievement of **practical completion**
- 24.2 The contractor, on being informed by the principal agent [24.1.2-3], shall instruct and inform the subcontractor accordingly
- 24.3 Where the **principal agent** after the inspection in terms of the **principal agreement** either:





- 24.3.2 Does not grant **practical completion**, the **contractor** shall, on receipt of the **practical completion** list, forthwith issue an extract from such list of the incomplete work and defects related to the **n/s works** to be rectified by the **subcontractor**
- 24.4 Where, in the opinion of the **subcontractor**, the **practical completion** list extract has been completed, the **subcontractor** shall inform the **contractor** who shall arrange for the **principal agent** to inspect the **works** in terms of the **principal agreement**. Where, the **principal agent**, after such inspection either:
- 24.4.1 Grants **practical completion**, the **contractor** shall forthwith inform the **subcontractor** accordingly, or
- 24.4.2 Does not grant **practical completion**, the **contractor** shall, on receipt of the revised **practical completion** list, forthwith issue a revised extract thereof to the **subcontractor**. The **subcontractor** shall repeat the procedure [24.4]
- 24.5 The **contractor** shall inform the **subcontractor** where **practical completion** is deemed to have been achieved in terms of the **principal agreement**
- 24.6 The **subcontractor** shall not be obliged to carry out any **contractor's instruction** for additional work [17.2] issued after the date of **practical completion**
- 24.7 Upon the issue of the certificate of practical completion the employer shall be entitled to possession of the works and the site subject to the contractor's lien or right of continuing possession of the works
- 24.8 Where the **employer** at any time takes possession of the whole or part of the **works** by agreement with the **contractor** [24.3.1, 28.2.2] prior to the achievement of **practical completion** then **practical completion** shall be deemed to have taken place
- 24.9 Upon the achievement of practical completion the subcontractor shall hand over to the contractor all operating and instruction manuals, product guarantees and manufacturers' instructions as stated in the n/s contract data. The subcontractor shall provide the principal agent with as built drawings or information for the preparation of as built drawings as required by the principal agent in terms of the n/s contract data
- 24.10 On **practical completion** of a **section** of the **works** [28.0] and where the **principal agent** instructs that tenant installation work is to be executed by others therein [22.0]:
- 24.10.1 The contractor shall allow the subcontractor reasonable access to such section, and
- 24.10.2 The principal agent shall inspect and record the state of completion to such section and include a list of defects pertaining thereto. Where appropriate the contractor shall issue an extract from such list for the attention of the subcontractor

# WORKS COMPLETION

25.0

- 25.1 The contractor shall, on receipt of the works completion list from the principal agent, issue an extract related to the n/s works to the subcontractor
- 25.2 Where, in the opinion of the **subcontractor**, such extract has been completed the **subcontractor** shall notify the **contractor**, who shall arrange for the **principal agent** to inspect the **works** in terms of the **principal agreement**. Where the **principal agent** after such inspection either:
- 25.2.1 Grants **works completion**, the **contractor** shall forthwith inform the **subcontractor** accordingly, or

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**completion** list, forthwith issue an extract from such list to be rectified by the **subcontractor**. The **subcontractor** shall repeat the procedure [25.2]

- 25.3 The **contractor** shall inform the **subcontractor** should **works completion** be deemed to have been achieved in terms of the **principal agreement**
- 25.4 Should such extract not be completed within a period of twenty (20) **working days** of the issue thereof the **subcontractor** shall not be entitled to compensatory interest [31.10] on the value of the outstanding work so listed
- 25.5 The **defects** liability period [26.1] shall commence with the issue of the **certificate of works completion** or deemed achievement of **works completion** [25.2.1, 25.3]

### 26.0 FINAL COMPLETION

- 26.1 The **defects** liability period for the **n/s works** shall commence on the date of **works completion** in terms of the **principal agreement** and end at midnight (00:00) ninety (90) **calendar days** from such date
- 26.2 Where, after the inspection of the works at the end of the defects liability period in terms of the principal agreement, the principal agent either:
- 26.2.1 Grants final completion the contractor shall forthwith inform the subcontractor accordingly, or
- 26.2.2 Does not grant **final completion**, the **contractor** shall inform the **subcontractor** accordingly and on receipt of the **defects** list forthwith issue an extract from such list to be rectified by the **subcontractor**
- 26.3 Where, in the opinion of the **subcontractor**, such extract has been completed, the **subcontractor** shall inform the **contractor** thereof who shall arrange for the **principal agent** to inspect in terms of the **principal agreement**. Where the **principal agent** after such inspection either:
- 26.3.1 Grants **final completion**, the **contractor** shall forthwith inform the **subcontractor** accordingly, or
- 26.3.2 Does not grant **final completion**, the **contractor** shall, on receipt of the updated **defects** list, forthwith issue an extract from such list to be rectified by the **subcontractor**. The **subcontractor** shall repeat the procedure [26.3]
- 26.4 Where **final completion** has been deemed to have been granted in terms of the **principal agreement** the **contractor** shall forthwith inform the **subcontractor** accordingly
- 26.5 Where the subcontractor's defects liability period extends beyond the contractor's defects liability period in terms of the principal agreement:

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26.5.1
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The initial portion of the **subcontractor's defects** liability period in respect of this **n/s agreement** shall terminate on the granting of **final completion** and shall no longer be the responsibility of the **contractor**, and

- 26.5.2 The remaining portion of the **subcontractor's defects** liability period shall be subject to a direct agreement between the **employer** and the **subcontractor**
- 26.6 The granting of **final completion** [26.0] shall be conclusive evidence as to the sufficiency of the **n/s works** and that the **subcontractor's** obligations [2.0, 15.0] have been fulfilled other than for **latent defects**
- 26.7 Where the **subcontractor** is required to give a guarantee, warranty or indemnity related to the subcontract work, other than the **security**, the rights under such guarantee, warranty or indemnity

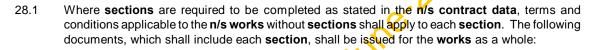
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# 27.0 LATENT DEFECTS LIABILITY PERIOD

- 27.1 The **latent defects** liability period for the **n/s works** shall commence at the start of the **n/s construction period** and end five (5) years from the date of achievement of **final completion** [26.0]
- 27.2 Where termination of this **n/s agreement** occurs before the achievement of **final completion** the **latent defects** liability period shall end either:
- 27.2.1 Five (5) years from the date of termination [36.0, 39.0], or
- 27.2.2 On the date of termination [37.0, 38.0]
- 27.3 The **subcontractor** shall make good all **defects** related to the **n/s works** that appear up to the date of **final completion** [24.0-26.0]

### 28.0 SECTIONAL COMPLETION



- 28.1.1 Payment certificate notifications [31.13.2] and payment advice statements [31.5]
- 28.1.2 N/s recovery statements [33.1]
- 28.1.3 **N/s final account** [34.1]
- 28.1.4 Final payment certificate [34.5] and final payment advice statement [34.7]
- 28.1.5 Certificate of final completion [26.0] that shall incorporate the certificate of final completion of the last section
- 28.2 The **contractor** shall individually for each **section**:
- 28.2.1 Issue a certificate of interim completion [23.0]
- 28.2.2 Inform the subcontractor when practical completion has been achieved [24.0]
- 28.2.3 Inform the subcontractor when works completion has been achieved [25.0]
- 28.2.4 Inform the **subcontractor** when **final completion** has been achieved [26.0] other than in terms of 28.1.5

# **29.0** REVISION OF DATE FOR INTERIM COMPLETION

- 29.1 The circumstances for which the **subcontractor** is entitled to a revision of the date for **interim completion** and for which revision the **n/s contract value** shall not be adjusted [32.12] are delays to **interim completion** caused by one or more of the following:
- 29.1.1 The adverse effect of weather conditions
- 29.1.2 The inability to obtain **materials and goods** where the **subcontractor** has taken all practical steps to avoid or reduce such delay

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subcontractor is at risk

- 29.1.4 An event that neither party could prevent, civil commotion, riot, strike or lockout
- 29.1.5 Late supply of a prime cost item where the **subcontractor** has taken all practical steps to avoid or reduce such delay
- 29.2 The circumstances for which the **subcontractor** is entitled to a revision of the date for **interim completion** and for which revision the **n/s contract value** shall be adjusted [32.12] are delays to **interim completion** caused by one or more of the following:
- 29.2.1 Failure by the **contractor** to give the **subcontractor** access to the area of the **n/s works** on the date agreed in the **programme**
- 29.2.2 Making good physical loss and repairing damage to the **n/s works** [8.0] where the **subcontractor** is not at risk
- 29.2.3 Contractor's instructions not occasioned by the default of the subcontractor

29.2.4 Failure to issue construction information timeously [15.6]

- 29.2.5 Late acceptance by the **principal agent** of a design undertaken by a **selected subcontractor** where the **subcontractor's** obligations [4,3] have been met
- 29.2.6 Suspension of the **n/s works** or termination of the **n/s agreement** by the **subcontractor** due to default by the **contractor**, **employer** or the **principal agent** [38.0]
- 29.2.7 No clause
- 29.2.8 A direct contractor
- 29.2.9 Opening up and testing of work and materials and goods [17.1.5-6] where such work is in accordance with the n/s contract documents
- 29.2.10 The execution of additional work for which the quantity included in the n/s priced document is not sufficiently accurate
- 29.2.11 Late or failure to supply **materials and goods** for which the **employer** is responsible
- 29.2.12 Payment default by the contractor [31.9.2] where 31.15 is not applicable, irrespective of whether the n/s works have been suspended [29.2.6]
- 29.2.13 The contractor or others employed by the contractor
- 29.3 Further circumstances for which the **subcontractor** is entitled to a revision of the date for **interim completion** are delays to **interim completion** by any other cause beyond the **subcontractor**'s reasonable control that could not have reasonably been anticipated and provided for. The **principal agent** shall adjust the **n/s contract value** where such delay is due to the **employer** exercising his rights in terms of the **principal agreement** or by the default of the **employer**



Should a circumstance as listed [29.1-3] occur which could, in the opinion of the **subcontractor**, cause a delay to **interim completion** the **subcontractor** shall:

- 29.4.1 Give the **contractor** reasonable and timeous notice of such circumstance, and
- 29.4.2 Take all reasonable steps to avoid or reduce the delay
- 29.4.3 Within fifteen (15) **working days** from the date upon which the **subcontractor** became aware or ought reasonably to have become aware of the potential delay notify the **contractor** of his intention to submit a claim for a revision to the date for **interim**



# JBCC completion or any previous revision thereof resulting from such delay, failing which the

subcontractor's right to claim shall lapse

- 29.4.4 Failure of the **subcontractor** to give notice [29.4.3] shall not prejudice his entitlement to a revision of the date for **interim completion** should the circumstances causing the delay have occurred before the **subcontractor** commenced work on **site** or where the **contractor** ought reasonably to have been aware of the delay or has claimed a revision of the date for **practical completion** in terms of the Principal Building Agreement for the particular circumstance causing the delay
- 29.5 Once the **subcontractor** can quantify the delay caused by such circumstance details of the claim shall be submitted within twenty (20) **working days** to the **contractor**
- 29.6 Where the **subcontractor** requests a revision of the date for **interim completion** the claim shall in respect of each circumstance separately state:
- 29.6.1 The relevant clause or clauses [29.1-3] on which the subcontractor relies, and
- 29.6.2 The particulars of the effect of the delay on critical progress towards **interim completion**, and
- 29.6.3 The extension period claimed in **working days**, and the calculation thereof
- 29.7 The **contractor** shall within twenty-five (25) **working days** of receipt of a claim [29.6] grant in full, reduce or refuse the **working days** claimed. The **contractor** shall:
- 29.7.1 Determine the revised date for interim completion in relation to the working days granted, and
- 29.7.2 Identify each circumstance and relevant subclause for each revision granted or amended, or
- 29.7.3 Give reasons for refusing such claim
- 29.8 Where the **contractor** fails to act [29,7] the claim shall be deemed to be refused

# 30.0 DAMAGES FOR NONPERFORMANCE

- 30.1 The **subcontractor** shall be liable to the **contractor** for damages where the **subcontractor** fails to meet any of the completion dates, which include **section** completion dates, set for:
- 30.1.1 Stage completion according to the programme
- 30.1.2 **Interim completion** [23.0]
- 30.1.3 **Practical completion** [24.0]

```
30.1.4
```

30.2

The **practical completion**, **works completion** or **defects** lists extracts [24.3.2, 25.1, 26.2.2] as agreed between the **contractor** and **subcontractor** 

- Where the **subcontractor** is prevented from fulfilling his obligations due to default by the **contractor** or other subcontractors, other than delay [29.2.10], the **contractor** shall be liable to the **subcontractor** for damages
- 30.3 The **contractor** shall include the amount of such damages [30.1-2] in the **n/s recovery statement** [33.0]

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### 31.0 INTERIM PAYMENT

- 31.1 The **principal agent** shall issue an interim **payment certificate** every month until the issue of the final **payment certificate**. The **payment certificate** shall be based on a valuation prepared within seven (7) **calendar days** before the date stated [31.3] and may be for a nil or negative amount
- 31.2 The contractor shall apply to the principal agent for payment to the subcontractor in respect of the n/s works. The subcontractor shall cooperate with and assist the contractor in the preparation of the payment claim information by providing to the contractor all relevant documents and assessments of quantified amounts of work completed and materials and goods. For a lump sum contract the subcontractor shall compile such information in a form as agreed by the principal agent and contractor
- 31.3 The **principal agent** shall issue each interim **payment certificate** to the **contractor** with a copy to the **employer** by not later than the day of the month stated in the **n/s contract data**
- 31.4 The value certified in an interim **payment certificate** shall separately include:
- 31.4.1 A reasonable estimate of the value of the subcontract work executed taking into account the information submitted by the **subcontractor** [31.2] and making due allowance for adjustments to the **n/s contract value** [32.0], and
- 31.4.2 A reasonable estimate of the value of **materials and goods** [31.6], and
- 31.4.3 The total subcontract amounts previously certified [31.4.1-2]
- 31.5 The contractor shall, within seven (7) calendar days of the date of issue of the interim payment certificate, draw up a payment advice statement to be issued forthwith to the subcontractor. Such payment advice statement shall separately include the following:
- 31.5.1 The subcontract amounts certified in the interim payment certificate [31.4]
- 31.5.2 Security adjustment [14.0, 31.8]
- 31.5.3 CPAP adjustment where elected in the n/s contract data
- 31.5.4 The amounts due to the contractor or subcontractor in the n/s recovery statement [33.1] excluding interest amounts [31.5.6]
- 31.5.5 **Tax**, where applicable, on the net total of the amounts [31.4, 31.5.1-4]
- 31.5.6 <a>(Interest amounts included in the n/s recovery statement [33.1]</a>
- 31.6 The value of subcontract **materials and goods** [31.4.2] shall be included in the value certified only where, to the satisfaction of the **principal agent**, the subcontract **materials and goods** are:
  - Not prematurely delivered or offered for delivery in terms of the programme, and
- 31.6.2 Timeously delivered or offered for delivery where the placing of the order was in terms of the **programme**, and
- 31.6.3 Stored and protected against loss or damage, and
- 31.6.4 Covered by insurance [10.1], and

31.6.1

31.6.5 Where stored off the **site**, covered by an **advance payment guarantee** or such other **security** as may be accepted by the **employer** 

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removed without the written authority of the principal agent

- 31.8 Where security as a fixed n/s construction guarantee and payment reduction [14.4] has been chosen the value of the n/s works [31.4.1] and materials and goods [31.4.2] that exceeds the n/s contract sum and any CPAP adjustment shall be certified in full. The value certified that does not exceed the n/s contract sum shall be subject to the following percentage adjustments:
- 31.8.1 Ninety-five per cent (95%) of such value in interim **payment advices** issued up to the date of **practical completion**
- 31.8.2 Ninety-seven per cent (97%) of such value in interim **payment advices** issued on the date of **practical completion** and up to but excluding the date of **final completion**
- 31.8.3 Ninety-nine per cent (99%) of such value in interim **payment advices** issued on the date of **final completion** and up to but excluding the final **payment advice** [34.7]
- 31.8.4 One hundred per cent (100%) of such value in the final **payment advice** except where the amount certified is in favour of the **employer**. In such an event the payment reduction shall remain at the adjustment level applicable to the final **payment advice** [34.7]
- 31.9 The employer shall pay to the contractor the amount certified in an interim payment certificate within seven (7) calendar days of the date for issue of the payment certificate. Payment to the subcontractor by the contractor or vice versa of the amount certified in the payment advice shall:
- 31.9.1 Become due on the date for the issue of the interim payment certificate in terms of the principal agreement, and
- 31.9.2 Be made within seven (7) calendar days after the due date for payment to the contractor by the employer
- 31.10 The employer shall pay the contractor compensatory interest on all amounts certified in an interim payment certificate issued after thirty-one (31) calendar days of the date of practical completion. Subject to 25.4 the contractor shall calculate such compensation due to the subcontractor at the interest rate compounded monthly from the date of practical completion up to and including the date on which payment is due to the subcontractor and include such amount in the n/s recovery statement [33.0]
- 31.11 Where the **subcontractor** does not receive payment of the amount due by the due date [31.9], the **contractor** shall be liable for default interest on the amount without prejudice to any other rights the **subcontractor** may have. Such interest amount shall be compounded monthly from the due date for payment up to and including the date on which the **subcontractor** is to receive payment and included in the **n/s recovery statement** [33.0]. The **contractor** shall calculate such interest at the rate of one hundred and sixty per cent (160%) of the **interest**
- 31.12 Where a **payment advice** reflects an amount in favour of the **contractor**, the **subcontractor** shall pay the amount certified within twenty-one (21) **calendar days** of the date of issue of the **payment advice**. Where such amount has not been paid, the **subcontractor** shall be liable for default interest [31.11] and the **contractor** shall include such amount in the next **n/s recovery statement** [33.0]. The **contractor** shall calculate such interest at the rate of one hundred and sixty per cent (160%) of the **interest**
- 31.13 The **principal agent** shall concurrently with the issue of each interim **payment certificate** also issue the following:
- 31.13.1 A statement to the **contractor** showing the formulation of the amount identified and certified for each **subcontractor**
- 31.13.2 A notification to each **subcontractor** showing the formulation of the subcontract amount included in the **payment certificate** and its date of issue





- 31.14 An interim **payment certificate** shall not be evidence that the **n/s works** and **materials and goods** are in terms of the **principal agreement**
- 31.15 Where the **employer** has not paid the **contractor** in terms of an interim **payment certificate** to enable the **contractor** to meet his obligations [31.9.2] the **contractor** shall notify the **subcontractor** within five (5) **working days** of the **employer's** default and make payment to the **subcontractor** within the earlier of:
- 31.15.1 Seven (7) calendar days of receipt of payment by the contractor from the employer, or
- 31.15.2 Ninety (90) calendar days of the due date for payment [31.9.2]
- 31.16 The **subcontractor** shall be entitled to recover money from the **n/s payment guarantee** where such is provided [3.1] where the **contractor**:
- 31.16.1 Has failed to notify the **subcontractor** of the default of the **employer** [31.15] and has failed to make payment of the amount due to the **subcontractor** [31.9], or
- 31.16.2 Has received payment from the **employer** and has failed to make payment of the amount due to the **subcontractor** [31.9, 31.15.1], or
- 31.16.3 Has not received payment from the **employer** and has failed to make payment to the **subcontractor** [31.15.2]
- 31.17 Where the **subcontractor** decides to recover an amount due from the **n/s payment guarantee** [3.1] the **subcontractor** shall issue a written demand to the **contractor** in terms of such guarantee
- 31.18 Where the **contractor** has not paid or has made a partial payment only of the amount due to the **subcontractor** in terms of the **principal agent's** notification [31.13.2] the **subcontractor** may:
- 31.18.1 Issue a demand to the **contractor** in terms of the **payment guarantee** where such is provided [3.1.1], or
- 31.18.2 Issue a demand to the contractor [3.1.2] to provide the payment guarantee, or
- 31.18.3 Give three (3) working days notice of suspension of the works [38.1]. Where the contractor tails to act in relation to such notice the subcontractor may give notice of termination [38.1.7]

# 32.0 ADJUSTMENT TO THE N/S CONTRACT VALUE

32.1 The principal agent shall determine the value of adjustments to the n/s contract value according to the n/s priced document and the principal agreement. Where items of additional work are required the principal agent together with the contractor and subcontractor may agree on the adjustment before the commencement of such work

32.2

Where an adjustment results from a **contractor's instruction** [17.2] consequent upon a contract instruction in terms of the **principal agreement**, adjustment to the **n/s contract value** shall be determined as follows:

- 32.2.1 Items of additional work of similar character and executed under similar conditions shall be priced at the rates in the **n/s priced document**, or
- 32.2.2 Items of additional work not of a similar character or not executed under similar conditions shall be priced, where applicable, at rates based on those in the **n/s priced document** and adjusted to suit the changed circumstances

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- executing the work plus an allowance of ten per cent (10%) markup thereon
- 32.2.4 Work omitted shall be valued at the rates in the n/s priced document, but where the omission of such work alters the circumstances in which the remaining work is carried out, the value of the remaining work shall be determined by the method [32.2.2]
- 32.3 Where work has been identified in the n/s priced document as provisional, the principal agent shall omit the value thereof from the n/s contract value and the work as executed shall be valued [32.2] and added to the n/s contract value
- Where the subcontractor has made payment for items that are not included in the n/s priced 32.4 document, the actual amounts paid plus a ten per cent (10%) markup shall be added to the n/s contract value for the following:
- 32.4.1 Charges by authorities [7.1]
- 32.4.2 The cost of opening up and testing [17.1.5-6], provided that the subcontractor shall bear the cost thereof, should the test show that the work is not according to the n/s contract documents
- 32.4.3 The cost of insurance [12.3]
- Where the subcontractor has incurred expense and loss due to no fault of the subcontractor for 32.5 which provision was not required in the n/s contract sum and for which reasonable compensation has not been made [32.2,12], the subcontractor shall provide details of such expense and loss to the principal agent [32.6]. Such circumstances are:
- 32.5.1 The issue of a contractor's instruction consequent upon a contract instruction issued in terms of the principal agreement
- 32.5.2 Failure to issue or the late issue of a contractor's instruction following a timeous request from the subcontractor [15.6]
- 32.5.3 Nondisclosure of changes made to the provisions of JBCC standard documentation [3.11]
- Expense and loss caused by direct contractors [22.4] 32.5.4
- 32.5.5 Default by the employer or his agents
- Suspension of the works by the contractor 32.5.6
- 32.6 The subcontractor shall notify the contractor within thirty-five (35) working days from becoming aware or from when he ought reasonably to have become aware of such expense and loss [32.5] failing which no compensation will be made. Where such notification has been given:
- 32.6.1
- The subcontractor shall submit details of the expense and loss once these can be
- quantified, and
- The principal agent shall make a reasonable assessment of the compensation to be added to the contract value within twenty (20) working days of receipt of such details
- 32.6.3 The claim shall be deemed to have been refused where the principal agent fails to make such an assessment
- 32.7 The principal agent shall omit any provisional subcontract amounts from the n/s contract value and determine the amounts as the final account value of the respective subcontract works to be added to the n/s contract value

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The **principal agent** shall prorate the **subcontractor's** attendance and profit on the provisional amounts in the **n/s contract sum** to the value of each subcontract [32.7] excluding any allowance for **CPAP** 

- 32.9 The **principal agent** shall omit **budgetary allowances** and any other monetary provisions [17.1.15, 16] from the **n/s contract value** and determine the value of work related thereto [32.0] to be added to the **n/s contract value**
- 32.10 The **principal agent** shall omit **prime cost amounts** [17.1.14] from the **n/s contract value** and the actual delivered cost of such items, including a reasonable allowance for waste, shall be added to the **n/s contract value**
- 32.11 The **principal agent** shall prorate the **subcontractor's** allowances for overheads and profit on **prime cost amounts** to the value of each item [32.10]
- 32.12 The preliminary and general amount in the **n/s priced document** shall be adjusted and paid in terms of the alternative chosen by the **subcontractor** as stated in the **n/s contract data**
- 32.13 Where applicable the **n/s contract value** shall be adjusted according to **CPAP** using the information stated in the **n/s contract data**
- 32.14 Where adjustments need to be measured on the **site** the **subcontractor** shall be given the opportunity to be present and shall be supplied with a copy of the measurement
- 32.15 The **principal agent** shall rectify all identified discrepancies, errors in description or quantity, or omission of items from the **n/s contract documents**. Such rectification shall be treated as an adjustment to the **n/s contract value** where there is a more tary implication

### 33.0 RECOVERY OF EXPENSE AND COS

- 33.1 The contractor shall issue a n/s recovery statement monthly to the subcontractor simultaneously with the payment advice statement. Explanatory documentation as may be necessary to support the calculation of the amounts stated shall accompany the n/s recovery statement. The contractor shall show on the n/s recovery statement amounts due to the contractor for:
- 33.1.1 Damages due [30.2]
- 33.1.2 Default interest [31.12]
- 33.1.3 Expense and loss [33.2]

and amounts due to the subcontractor for:

- 33.1.4 Compensatory interest [31.10]
- 33.1.5 Default interest [31.11]

33.1.6

<mark>33</mark>.1.7

- Damages due [30.2, 38.5.6]
- Advance payments granted [14.5]
- 33.1.8 A variation resulting from a **contractor's instruction** not consequent upon a contract instruction issued in terms of the **principal agreement**
- 33.2 The contractor may recover expense and loss incurred or to be incurred resulting from:
- 33.2.1The contractor paying charges or effecting insurance upon the subcontractor's default<br/>[7.1, 12.3]

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33.2.2 Work executed by other parties [17.4] N/S Subcontract Agreement Page 26

# JBCC AUTHORISED COPY 33.2.3 Damages due [30.1]

- 33.2.4 No clause
- 33.2.5 The **subcontractor** not paying the amount due to the **contractor** [31.12]
- 33.2.6 The **n/s agreement** being terminated [36.0]
- 33.2.7 Default by the **subcontractor** where not less than seven (7) **calendar days** notice detailing such default has been given before the issue of the next **n/s recovery statement** to allow the **subcontractor** the opportunity to remedy such default
- 33.2.8 Additional costs of scaffolding [21.4]
- 33.3 The **contractor** shall include an amount due in terms of the **n/s recovery statement** in the accompanying **payment advice statement**. Where the **payment advice statement** reflects an amount in favour of the **contractor** and the **subcontractor** has not paid [31.12], such amount may be recovered by the **contractor** from any or all of the following in no specific sequence:
- 33.3.1 Subsequent payment advice statements
- 33.3.2 Security [14.0]
- 33.3.3 The **subcontractor** as a debt



- 33.4 Where the **contractor** decides to recover amounts due [33.3] from a payment reduction [14.4.5], the **contractor** shall notify the **subcontractor** thereof. Should such amount not be paid to the **contractor** within seven (7) **calendar days** of the date of receipt of such notice by the **subcontractor**, the **contractor** may deduct such amount from such **security**
- 33.5 Where the contractor decides to recover an amount due [33.3] from a n/s construction guarantee held as security, the contractor shall issue a written demand to the subcontractor in terms of such guarantee
- 33.6 Where a provisional sequestration or provisional liquidation order has been granted or where an order has been granted which commences sequestration, liquidation, bankruptcy, receivership, winding-up or any similar effect against the **subcontractor** or this **n/s agreement** is terminated [36.0], the **contractor** may issue a demand to the guarantor in terms of the **n/s construction guarantee** held as **security**

# 34.0 N/S FINAL ACCOUNT AND FINAL PAYMENT

34.1 The **subcontractor** shall cooperate with and assist the **principal agent** and the **agent** in the preparation of the **n/s final account** by timeously provideing all relevant documents on request . The **principal agent** shall prepare a **final account** for issue to the **contractor** and **subcontractor** within sixty (60) working days of the date of **practical completion** 



34.3

The **subcontractor** shall accept or object to the **n/s final account** within thirty (30) **working days** of receipt thereof. On acceptance or should the **subcontractor** not object to the **n/s final account** within such period, the **contractor** shall notify the **principal agent** to include the amount of the **n/s final account** in the final **payment certificate** [34.5]

- 34.4 Should the **subcontractor** dispute the correctness of the **n/s final account** and such dispute not be resolved within the period [34.3], or such extended period as the **principal agent** may allow on a request from the **subcontractor**, the final **payment certificate** shall nevertheless be issued [34.5]
- 34.5 The final **payment certificate** shall be issued to the **contractor** in terms of the **principal agreement**. Notwithstanding the foregoing such final **payment certificate** shall not be issued before the granting of **final completion** other than where termination occurs [36.0 or 39.0] *N/S Subcontract Agreement Page 27*

# JBCC AUTHORISED COPY 34.6 The gross amount certified in the final payment certificate shall separately include:

- 34.6.1 The gross amount of the n/s final account, and
- 34.6.2 The amounts previously certified [31.4.1-2]
- 34.7 The contractor, within seven (7) calendar days of the date of issue of the final payment certificate, shall draw up a final payment advice statement to be issued forthwith to the subcontractor. Such payment advice statement shall separately include:
- 34.7.1 The net amount of the **n/s final account** certified in the final **payment certificate** [34.6], and
- 34.7.2 The amounts due to the **contractor** or **subcontractor** in the final **n/s recovery statement** [33.1] excluding interest amounts [34.7.4], and
- 34.7.3 **Tax** on the net total of the amounts [34.7.1, 34.7.2], and
- 34.7.4 Interest amounts included in the final n/s recovery statement [33,1]
- 34.8 The contractor shall make payment of one hundred per cent (100%) of the amount of the n/s final account in the final payment certificate
- 34.9 No clause
- 34.10 The **contractor** shall pay the **subcontractor** the amount **certified** in the final **payment certificate** in terms of the **principal agreement** within seven (7) **calendar days** of the due date for payment to the **contractor** by the **employer**
- 34.11 Subject to 25.4 the **employer** shall pay the **contractor** compensatory interest on the net amount certified in the final **payment certificate**. The **contractor** shall calculate the compensatory interest amount due to the **subcontractor** at the ruling **interest** rate compounded monthly from the date of **practical completion** up to and including the date on which payment is due to the **subcontractor** as stated in the **n/s recovery statement** [33.0]
- 34.12 Where the **subcontractor** does not receive payment of the amount due in the final **payment advice** by the due date [34,10], the **contractor** shall be liable for default interest on such amount. The interest shall be calculated from the due date for payment up to and including the date on which the **subcontractor** receives payment. The amount due and the interest thereon shall be recoverable by the **subcontractor** from the **contractor** as a debt. Such interest shall be calculated at the rate of one hundred and sixty per cent (160%) of the **interest**
- 34.13 Where a tinal payment certificate reflects an amount in favour of the employer, the contractor shall calculate the amount, if any, that is due by the subcontractor. Where such amount has not been paid to the contractor within seven (7) calendar days after the date for payment by the contractor to the employer, the subcontractor shall be liable for default interest [34.12] with the necessary changes. The contractor shall calculate the amount of such interest due by the subcontractor. The amount due and the interest thereon shall be recoverable by the contractor from the subcontractor as a debt
- 34.14 Where the **employer** has not paid the **contractor** in terms of the final **payment certificate** to enable the **contractor** to meet his obligations [34.10.2], the **contractor** shall notify the **subcontractor** within five (5) **working days** of the **employer's** default and make payment to the **subcontractor** within the earlier of:
- 34.14.1 Seven (7) calendar days of receipt of payment from the employer, or
- 34.14.2 Ninety (90) calendar days of the due date for payment [34.10.2]
- 34.15 The **subcontractor** shall be entitled to recover money from the **n/s payment guarantee** [3.1-2] where the **contractor**:

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- 34.15.2 Has received payment from the **employer** and has failed to make payment of the amount due to the **subcontractor** [34.10, 34.14.1], or
- 34.15.3 Has not received payment from the **employer** and has failed to make payment to the **subcontractor** [34.14.2]
- 34.16 Where the **subcontractor** decides to recover an amount due from a **n/s payment guarantee** the **subcontractor** shall issue a written demand to the **contractor** in terms of such guarantee
- 34.17 Where the **contractor** fails to pay the sum stated in the demand within the required period the **subcontractor** may give notice to the guarantor in terms of such guarantee

### 35.0 DIRECT PAYMENT TO SUBCONTRACTOR

- 35.1 The **subcontractor** may request direct payment from the **employer** where the **contractor** has failed to:
- 35.1.1 Provide a n/s payment guarantee [3.1]
- 35.1.2 Make payment [31.16-17, 34.15-16]

# **TERMINATION**

# 36.0 TERMINATION BY CONTRACTOR'- SUBCONTRACTOR'S DEFAULT

- 36.1 The contractor may terminate this n/s agreement where the subcontractor:
- 36.1.1 Fails to comply [3.2, 15.1,3]
- 36.1.2 Refuses to comply with a contractor's instruction subject to 17.2
- 36.2 Where the contractor considers terminating this n/s agreement, the contractor shall notify the subcontractor of such default [36.1]. The issuing of such notice shall be without prejudice to any rights that the contractor may have
- 36.3 The **contractor** may give notice of termination should the **subcontractor** remain in default for five (5) **working days** after the date of receipt of such notice of default
- 36.4 No clause

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36.5

36.5 Where this **n/s agreement** is terminated the following shall apply:

The employment of the **subcontractor** shall be terminated and execution of the **n/s works** shall cease. The **subcontractor** shall vacate the **n/s works** and the **site** [36.5.6]. The **subcontractor** shall remain responsible for the **n/s works** [8.1] until possession is relinquished to the **contractor** 

- 36.5.2 The **principal agent** shall forthwith compile a report on the status of the portion of the **n/s** works executed by the **subcontractor** and shall issue such report to the **employer**, contractor and the **subcontractor**
- 36.5.3 The principal agent shall timeously commence and complete a n/s final account [34.0]
- 36.5.4 The **subcontractor** shall not be relieved of any of his liabilities concerning that portion of the **n/s works** executed by the **subcontractor**

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37.3.1

The employer or the contractor may employ other parties to safeguard the n/s works, complete the outstanding work and to rectify defects in that portion of the n/s works executed by the subcontractor. The cost of work thus carried out shall be certified by the principal agent or determined by the contractor and paid direct to such parties [35.0]

- 36.5.6 The **contractor** may use the **subcontractor**'s **materials** and **goods**, temporary buildings, plant and machinery on the **site** for proceeding with the **n/s works**
- 36.5.7 When instructed by the **contractor**, the **subcontractor** shall remove from the **site** his temporary buildings, plant, machinery and surplus **materials and goods** within such reasonable time as determined by the **contractor**, in default of which the **contractor**, without being responsible for any loss or damage, may have the same removed and sold. The net profit or loss of such sales shall be for the account of the **subcontractor**
- 36.5.8 The **contractor** shall be entitled to recover damages related to this termination from the **subcontractor**
- 36.5.9 The **contractor** shall determine the delay to **practical completion** of the **works** which such termination caused and the **subcontractor** shall be liable to the **contractor** for damages [30.1] for such delay
- 36.5.10 The principal agent shall continue to issue interim payment certificates in a nil amount until the issue of the final payment certificate
- 36.5.11 The latent defects liability period shall end [27.2.1]
- 36.6 The right to terminate may not be exercised where the **subcontractor** is in material breach of this **n/s agreement**

# 37.0 TERMINATION BY CONTRACTOR LOSS AND DAMAGE

- 37.1 Where the **employer** terminates the **principal agreement** consequent on:
- 37.1.1 The completed portion of the works constructed has been substantially destroyed howsoever caused
- 37.1.2 The **works** is for alterations and/or additions to an existing building(s) which has been substantially destroyed howsoever caused
- 37.2 The principal agent shall notify the contractor to terminate the n/s agreement
- 37.3 Where the **contractor** terminates this **n/s agreement** [37.2] the following shall apply:
  - The contractor shall issue a contractor's instruction specifying protective measures necessary to be executed by the subcontractor before cessation of work. Termination shall only take effect after completion thereof
    - Execution of the **n/s works** shall cease. The **subcontractor** shall remain responsible for the **n/s works** [8.1] until possession is relinquished to the **contractor**
- 37.3.3 On relinquishing possession of the **n/s works**, the **subcontractor** shall remove from the **site** his temporary buildings, plant and machinery without delay
- 37.3.4 The **principal agent** shall forthwith compile a report on the status of the portion of the **n/s** works executed by the **subcontractor** before the destruction occurred [37.1] including all work executed [37.3.1] and shall issue such report to the **employer**, **contractor** and the **subcontractor**
- 37.3.5 The principal agent shall timeously commence and complete the n/s final account [34.0]

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including those ordered before such termination where the **subcontractor** is bound to accept and make payment. The **subcontractor** shall deliver such **materials and goods** to the **employer** in good order

- 37.3.7 The **principal agent** shall continue to certify the value of the work executed and **materials** and goods for payment until the issue of the final **payment certificate** [31.1]
- 37.3.8 The latent defects liability period shall end [27.2.2]
- 37.4 Neither **party** shall be liable for any expense and loss resulting from this termination other than the liabilities [37.3] related hereto

### 38.0 SUSPENSION OR TERMINATION BY SUBCONTRACTOR -CONTRACTOR'S / EMPLOYER'S DEFAULT

38.1 Where the **subcontractor** decides to suspend the **n/s works**, the **subcontractor** shall notify the **contractor** and the **principal agent** of the default. The notice period shall be two (2) **working days** in respect of default [38.1.7] and ten (10) **working days** in respect of the defaults listed below.

The employer fails to:

- 38.1.1
   Appoint agents [5.1,3]
- 38.1.2 Allow the **contractor** to exercise his independent judgement regarding the performance of his obligations in terms of this **n/s agreement** and the **subcontractor** is prejudiced by such action or the **principal agent** fails to:
- 38.1.3 Issue any payment certificate [31.0, 34.0]
- 38.1.4 Issue a notification of the formulation of the subcontract amount [31.13.2] or the contractor fails to:
- 38.1.5 Provide a n/s payment guarantee [15.4]
- 38.1.6 Issue any payment advice statement [31.5]
- 38.1.7 Pay the amount certified [31.9, 34.10]
- 38.2 Should such default persist for a further five (5) working days after the date of receipt of the notice of suspension by the contractor the subcontractor may give further notice to the contractor with copies to the employer and principal agent of his intended termination of this n/s agreement. The subcontractor may give notice of termination should the default continue for fifteen (15) working days after issue of the notice of intended termination. Such termination shall be without prejudice to any rights that the subcontractor may have
- 38.3 The subcontractor may give summary notice of termination to the contractor in the event of termination by the contractor or employer in terms of the principal agreement

No clause

38.4

- 38.5 Where the **subcontractor** terminates this **n/s agreement** [38.0] the following shall apply:
- 38.5.1 Execution of the **n/s works** shall cease. The **subcontractor** shall remain responsible for the **n/s works** [8.1] until possession is relinquished to the **contractor**
- 38.5.2 On relinquishing possession of the **n/s works** the **subcontractor** shall remove from the **site** his temporary buildings, plant and machinery without delay

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The principal agent shall forthwith compile a report on the status of the portion of the n/s works executed by the subcontractor and shall issue such report to the employer, contractor and the subcontractor

- 38.5.4 The principal agent shall timeously commence and complete the n/s final account [34.0]
- 38.5.5 The **employer** shall be liable to the **subcontractor** for the cost of **materials and goods** including those ordered before such termination where the **subcontractor** is bound to accept and make payment. The **subcontractor** shall deliver such **materials and goods** to the **employer** in good order
- 38.5.6 The **contractor** shall be liable to the **subcontractor** for damages resulting from such termination
- 38.5.7 The **principal agent** shall continue to certify the value of the **n/s works** executed by the **subcontractor** and the value of **materials and goods** for payment by the **employer**
- 38.5.8 The security [14.5] shall expire and be returned by the employer to the subcontractor
- 38.5.9 The latent defects liability period shall end [27.2.2]
- 38.6 The right to terminate may not be exercised where the **subcontractor** is in material breach of this n/s agreement

## 39.0 TERMINATION - CESSATION OF THE WORKS

- 39.1 Either party may terminate this n/s agreement on the cessation of the works for a continuous period of ninety (90) calendar days, or an intermittent period totalling one hundred and twenty (120) calendar days, due to circumstances beyond their control. The terminating party shall give notice to the other. Such termination shall be without prejudice to any rights that either party may have
- 39.2 No clause
- 39.3 Where this **n/s agreement** is terminated the following shall apply:
- 39.3.1 The contractor shall forthwith issue a contractor's instruction specifying the continuation of work and protective measures required by the principal agent to bring the n/s works to specific points of cessation. The subcontractor may cease work should the subcontractor be prevented from carrying out such contractor's instruction due to reasons entirely beyond his control
- 39.3.2 Execution of the n/s works shall cease. The subcontractor shall remain responsible for the n/s works [8.1] until possession is relinquished to the contractor

39.3.3

On relinquishing possession of the **n/s works**, the **subcontractor** may remove from the **site** his temporary buildings, plant and machinery

The **principal agent** shall forthwith compile a record of the status of the portion of the **works** executed by the **n/s contractor** before the termination of the **principal agreement** and shall issue such record to the **parties** 

39.3.5 The principal agent shall timeously commence and complete a n/s final account [34.0]

39.3.6 The **employer** shall be liable to the **subcontractor** for the cost of **materials and goods** including those ordered before such termination where the **subcontractor** is bound to accept and make payment. The **subcontractor** shall deliver such **materials and goods** to the **employer** in good order

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- 39.3.8 The **security** [14.0] shall reduce to the value applicable after the granting of **practical completion**
- 39.3.9 The latent defects liability period shall end [27.2.1]
- 39.4 Neither **party** shall be liable to the other for any expense and loss resulting from this termination

# DISPUTE

40

### 40.0 SETTLEMENT OF DISPUTES

- 40.1 Should any disagreement arise between the **contractor** and the **subcontractor** arising out of or concerning this **n/s agreement** or its termination, either **party** may give notice to the other to resolve such disagreement
- 40.2 Where such disagreement is not resolved within ten (10) **working days** of receipt of such notice it shall be deemed to be a dispute and shall be referred by the party which gave such notice to either:
- 40.2.1 Adjudication [40.3] where the adjudication shall be conducted in terms of the edition of the JBCC Rules for Adjudication current at the time when the dispute was declared, or
- 40.2.2 Arbitration [40.4] where the arbitrator is to be appointed by the body selected by the parties [41.3] whose rules shall apply. Where nobody is stated or where the stated body is unable or unwilling to act, the appointment shall be made by the chairman for the time being of the Association of Arbitrators (Southern Africa). The appropriate rules current at the time when the dispute is declared shall apply
- 40.3 Where a dispute is referred to adjudication the following shall apply:
- 40.3.1 The **adjudicator** shall be appointed in terms of the Rules [40.2.1]
- 40.3.2 The adjudicator shall not be eligible for subsequent appointment as the arbitrator
- 40.3.3 The **adjudicator's** decision shall be binding on the **parties** who shall give effect to it without delay unless and until it is subsequently revised by an **arbitrator** [40.4]
- 40.3.4 40.3.4 **Should** either **party** be dissatisfied with the decision given by the **adjudicator**, or should no decision be given within the period set in the Rules, such **party** may give notice of dissatisfaction to the other **party** and to the **adjudicator** within ten (10) **working days** of receipt of the decision or, should no decision be given, within ten (10) **working days** of expiry of the date by which the decision was required to be given the dissatisfied party shall refer the dispute to arbitration
  - Where a dispute is referred to arbitration the following shall apply:
- 40.4.1 The **arbitrator** shall be appointed at the request of either **party** by the body stated in 40.2.2
- 40.4.2 The arbitration shall be conducted by the **arbitrator** in accordance with the rules of the body stated in the **contract data**
- 40.4.3 The **arbitrator** shall have the power to open or revise any certificate, opinion, decision, requisition, or notice relating to the dispute as if no such certificate, opinion, decision, requisition or notice had been issued or given

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- 40.5 The above provisions [40.2-4] shall not be construed as a waiver of the **parties**' entitlement to resolve a dispute by mediation at any time
- 40.6 Where a dispute is submitted to mediation the following shall apply:
- 40.6.1 The **parties** shall agree on and appoint the **mediator** within ten (10) **working days** of the date on which the dispute was declared. Whether or not the mediation resolves the dispute, the **parties** shall bear their own costs concerning the mediation and share the costs of the **mediator** and related costs equally
- 40.6.2 The **mediator** shall agree the procedures, representation and dates for the mediation process with the **parties**. The **mediator** may meet the **parties** together or individually to help reach a settlement
- 40.6.3 Where the **parties** reach settlement of the dispute or any part thereof, the **mediator** shall record such agreement and on signing thereof by the **parties** the agreement shall be final and binding
- 40.7 Recording of a dispute [40.1] shall not relieve the **parties** from liability for the due and timeous performance of their obligations
- 40.8 The termination of this **agreement** shall not affect the validity of this clause 40.0
- 40.9 Should any disagreement arise between the contractor and the subcontractor consequent upon a decision, action or inaction of the employer or agent, then the contractor shall allow the subcontractor to use the contractor's name to institute proceedings as are provided for in the principal agreement. Further, the contractor may elect to join the subcontractor in instituting such proceedings. Should the subcontractor elect to proceed, the subcontractor shall:
- 40.9.1 Provide the **contractor** with an indemnity and security as reasonably required by the **contractor**
- 40.9.2 Certify that the outcome of such proceedings shall be binding on him
- 40.9.3 Initiate the proceedings as provided for in the principal agreement

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# JB41.0 POST TENDER PROVISIONS OR ISED COPY

- 41.1 All information provided in this section requires consultation with the **parties** to the **agreement**. The **principal agent** shall not preselect any of the alternatives available to the **contractor**
- 41.2 The completed **Contract Data Employer** and **Contract data Contractor** addenda and such other pertinent documents as listed below shall form part of this **agreement**:
- 41.3 The dispute resolution body selected by the **parties** is:
- 41.4 Further provisions and information agreed by the parties:

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# Garankuwa ciw Project. 21. June 2025

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# Garankuwa ciw Project. 21. June 2025

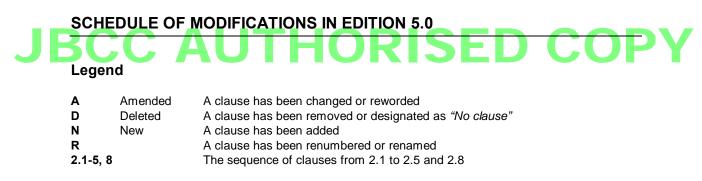
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|          | binding on the parties. No agreement                | s or warranties not contained in this <b>agreement</b> shall be<br>or addendum varying, adding to, deleting or terminating this<br>Il be effective unless reduced to writing and signed by the |
|----------|---|--|
| 42.2     | Contracting Parties                                 |  |
|          | (1) Contractor                                      |  |
|          | Physical address                                    |  |
|          | Tel Fax   | E-mail   |
|          | Tax / VAT No  |  |
|          | (2) Subcontractor                                   |  |
|          | Physical address                                    |  |
|          |   | <u></u>  |
|          | Tel Fax   | E-mail   |
|          | Tax/VAT No  |  |
|          |   |  |
| 42.3     | The accepted <b>n/s contract sum</b> ( <b>tax</b> ) |  |
|          | In words  |  |
|          |   |  |
| 42.4     | Signature of the contracting parties:               | Ĵ∽   |
|          | Thus done and signed at                             | on   |
|          | Name of signatory                                   | for and on behalf of the <b>contractor</b> who by  |
|          | i this  | signature hereof warrants authorisation heréto   |
|          | Capacity of signatory                               | as Witness (1)   |
|          | NO.   |  |
|          | Thus done and signed at                             | on   |
|          | Name of signatory                                   | for and on behalf of the subcontractor who by  |
| <u> </u> | 0   | signature hereof warrants authorisation hereto   |
| 30       | Capacity of signatory                               | as Witness (2)   |
|          | Details of Witness (1)                              | Details of Witness (2)   |
|          | Name:   | Name:  |
|          |   |  |

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B

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Note: 1 Inconsequential wording, grammar and previous typographical corrections are not listed Reprints of this edition may include further inconsequential corrections that will not be listed 2

### Table of modifications to definitions listed in clause 1.0:

Α

Ν

Ν

- Α Arbitrator
  - Α Contractor's Instruction
- CPAP Α

Mediator N/S Bills of Quantities

- Α
- D N/S Contract Data Ν

- Defect
- Α Α
- Final Completion D Lump Sum Document
- N/S Contract Documents
- N/S Payment Guarantee N/S Priced Document
- N/S Schedule Party

D

Ν

Α

Α

D

- **Practical Completion** Programme
- State

### Table of modifications to clauses:

| A       1.4       D       7.2       A       14.7.1       N       24.7.10       A       31.12       N       41.0         A       1.5.2       A       8.2.1-2       A       15.1       A       25.2.12       A       34.1       N       41.0         A       1.5.4       N       9.2.10-11       A       15.1       A       26.1       A       36.0       N       41.1-4         A       1.6.1       R       10.0       A       15.3       D       26.1       A       36.1-10       A       42.0         D       1.5.6       R       10.1,4       N       15.5-9       D       26.1.1-2       A       36.1-10       A       42.1-4         D       1.9       R       11.0       A       16.0       A       29.2.4       A       37.3.5       A       42.1-4         D       3.3-4       N       11.1-3       A       16.1       A       29.3       R       38.0       A       38.1,3         A       3.6       D       11.2       N       16.3-11       A       29.7       R       39.0       A       38.5.4       A       39.1       A       3 | A 1.5.2       A 8.2.1-2       A 15.1       A         A 1.5.4       N 9.2.10-11       A 15.1.1-2       A         D 1.5.6       R 10.0       A 15.3       E         A 1.6.1       A 10.1,4       N 15.5-9       N         D 1.9       R 11.0       R 16.0       A         D 3.3-4       N 11.1-3       A 16.1       A         A 3.6       D 11.2       A 16.2       A | A 25.2.1-2<br>A 26.1<br>D 26.1.1-2<br>N 27.3<br>A 29.2.4<br>A 29.3 | A 34.1<br>R 36.0<br>A 36.1-10<br>R 37.0<br>A 37.3.5<br>R 38.0 | <b>N</b> 41.1-4<br><b>A</b> 42.0 |
|---|---|--|---|----------------------------------|
| A       1.6.1       A       10.1,4       N       15.5-9       N       27.3       R       37.0         D       1.9       R       11.0       R       16.0       A       29.2.4       A       37.0         D       3.3-4       N       11.1-3       A       16.1       A       29.2.4       R       38.0         D       3.3-4       N       11.1-3       A       16.2       R       29.3       R       38.0         A       3.6       D       11.2       A       16.2       A       29.3       R       38.0         A       3.6       D       11.2       A       16.2       A       29.7       A       38.1,3         A       3.7-10       A       12.5-6       R       19.0       D       29.7.2       R       39.0         A       3.12-13       R       13.0       R       19.0       D       29.7.4       A       39.1         B       3.00       R       39.2       A       24.1       A       31.8.2-3       A       39.3.7   | A       1.6.1       A       10.1,4       N       15.5-9       N         D       1.9       R       11.0       R       16.0       A         D       3.3-4       N       11.1-3       A       16.1       A         A       3.6       D       11.2       A       16.1       A   | N 27.3<br>A 29.2.4<br>A 29.3                                       | <b>R</b> 37.0<br><b>A</b> 37.3.5<br><b>R</b> 38.0             | <b>A</b> 42.1-4                  |
| A 3.6       D 11.2<br>N 12.1.1-2       A 16.2.3<br>N 16.3-11       R 29.4.4<br>A 29.7       A 38.1,3<br>A 38.5.4         A 3.7-10       A 12.2.3<br>N 12.5-6       A 17.1.13<br>R 19.0       A 29.7.2<br>D 29.7.4<br>R 30.0       R 39.0<br>A 39.1<br>R 39.2         A 5.1       N 13.1-2       A 24.1       A 31.8.2-3       A 39.3.7  | A 3.6 D 11.2 A 16.2-3 F   |  |   |                                  |
| A 3.11       N 12.5-6       R 19.0       D 29.7.4       A 39.1         D 3.12-13       R 13.0       R 30.0       R 39.2         A 5.1       N 13.1-2       A 24.1       A 31.8.2-3       A 39.3.7   |   | <b>A</b> 29.7  |   |                                  |
|   | A 3.11 N 12.5-6 R 19.0 E  | <b>D</b> 29.7.4  | <b>A</b> 39.1   |                                  |
| <b>R</b> 6.0 <b>A</b> 14.4.1 <b>A</b> 24.1-2 <b>A</b> 31.11 <b>A</b> 40.2-8 <b>D</b> 31.11.1-2 <b>D</b> 40.9-10   | N 5.4-5 A 14.3.1 A 24.1-2 A   | <b>A</b> 31.11   | <b>A</b> 40.2-8   |                                  |

